

Daily Technical Trend

Friday, 05 September 2025

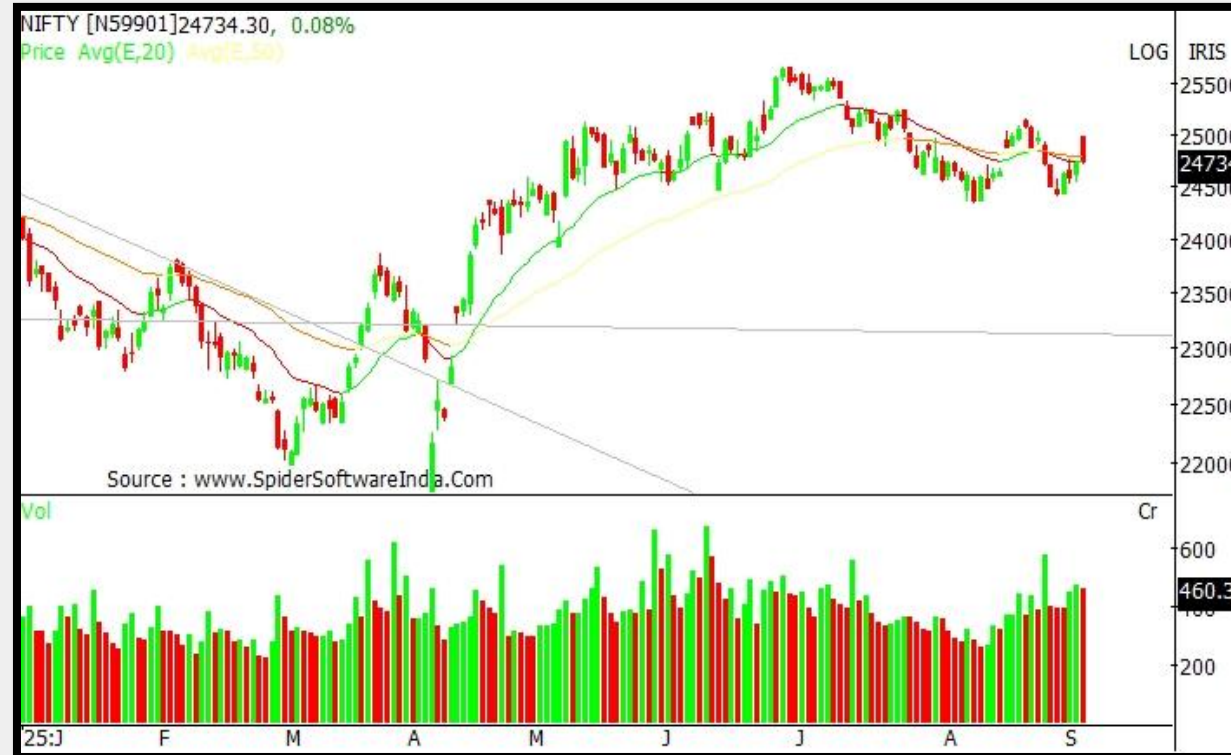


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Daily Technical Trend - NIFTY

Daily Chart (24,734.30)



Technical Observations

- The Nifty 50 formed a long bearish candle on the daily chart, reflecting patterns similar to a Bearish Belt Hold and Bearish Meeting Line, both of which point to a negative bias. The index slipped below the 50-day EMA and hovered near the 20-day EMA, though it continued to trade above the Bollinger Band midline and the 100-day EMA.
- Momentum indicators painted a mixed picture the RSI at 49.09 showed a positive crossover, the MACD also signaled a bullish crossover with a positive histogram, and the Stochastic RSI maintained its positive stance. However, every attempt to rally faced profit booking, highlighting weak follow-through buying. Overall, while the candlestick patterns indicate caution, the improving momentum setup suggests the possibility of an underlying shift towards positivity.
- Looking at the levels, It appears that 25185 is performing as a significant resistance level for the Nifty. On the higher side, though, 24944/24976/25080 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 24671/24639/24535 and 24431 levels.

20 – Days EMA	50 – Days EMA	RSI	100 – Days EMA	200 – Days EMA
24734	24790	49	24630	24283

Daily Technical Trend - BANKNIFTY

Daily Chart (54,075.45)



Technical Observations

- The Bank Nifty ended almost flat on Thursday, up just 7.90 points (0.01%) at 54,075.45, forming a bearish candle that signaled consolidation as the index failed to extend the previous session's pullback. It stayed below the 20-, 50-, and 100-day EMAs, though it continued to trade comfortably above the 200-day EMA at 53,587. The index tested the 38.2% Fibonacci retracement level at 54,400 (drawn from the April low to the July high) but was unable to sustain above it.
- Momentum indicators remained weak, the RSI at 37.28 stayed below its signal line, while the MACD held its negative crossover with the histogram in the red. Although the index continues to protect recent lows, the lack of follow-through buying reflects weak bullish conviction, with divergent trends among private banks adding to the uncertainty in direction.
- In terms of levels, resistance is anticipated at 54405/54462 levels. Should a breakout occur at 54645, it could signify additional buying interest, potentially leading to the 54828 level. Crucial support for the index is expected at 53927/53870/53687 and 53504 levels.

20 – Days EMA	50 – Days EMA	RSI	100 – Days EMA	200 – Days EMA
54803	55343	37	54889	53587

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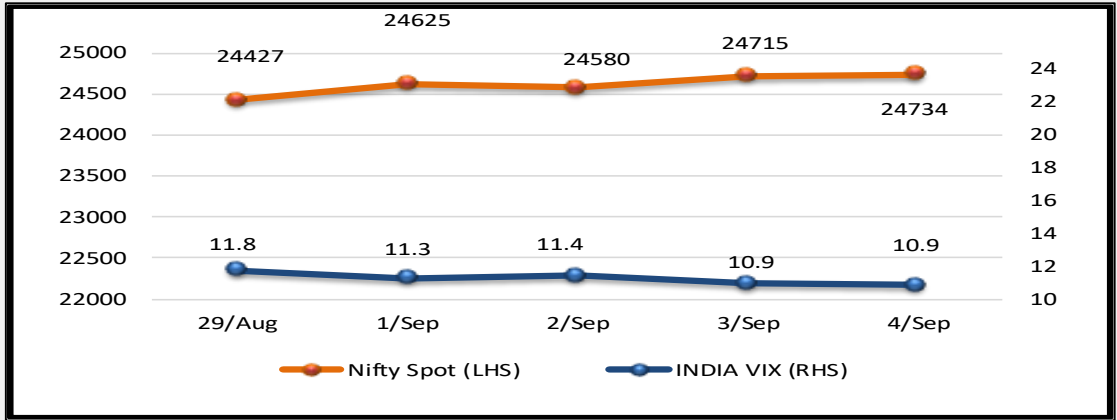
NSE Movements

Particulars	04 September 2025	03 September 2025	% Change
Traded Value (Rs. In Crores)	105477.29	95965.54	9.91
Traded Quantity (in Lakhs)	46031.41	47017.23	-2.10
Number of Trades	33627809	32699708	2.84
Total Market Cap. (Rs. In Crores)	44797913.17	44947410.66	-0.33

Technical Scanner- Sectoral Indices

Indices	Last Close	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100	17621.95	17732.92	17933.94	17823.99	17604.74
Nifty MidCap 50	16069.1	16112.7	16179.5	16015.48	15699.52
Nifty Auto	25994.85	25043.88	24393.06	23846.68	23407.6
Bank Nifty	54075.45	54803.11	55343.13	54888.97	53587.37
Nifty Energy	34284.7	34525.36	34951.48	35037.46	35380.73
Nifty Financial Services	25853.4	26101.31	26317.42	26067.8	25294.39
Nifty FMCG	57104.05	56059.59	55744.7	55639.16	55873.5
Nifty IT	35143.1	35497.41	36083.87	36855.98	37720.21
Nifty Pharma	21915.4	21994.48	22022.86	21905.28	21642.96
Nifty PSU Bank	6844.25	6923.01	6935.2	6841.62	6717.47
Nifty India Defence	7545.25	7690.61	7894.2	7765.69	7361.88

Nifty Spot Vs. India VIX



Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
EMIL	616.92	144.57	71.89
APTUS	451.96	330.15	31.19
MICEL	417.45	54.98	16.93
NIVABUPA	269.53	82.01	20.06
ATULAUTO	106.93	497.85	192.98
FIRSTCRY	96.78	353.30	13.18
CAMPUS	59.70	265.70	18.77
DIFFNKG	35.94	380.50	12.21
DOMS	26.72	2690.00	72.17
ESCORTS	26.61	3634.00	21.73

NIFTY Futures - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	24734	24836	101.70	2.75	1.08	1.03
Previous	24715	24820	104.95	0.15	1.10	0.87
Change (%)	0.08	0.06	—	-	—	—

Long Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
BAJFINANCE	937.15	3.97	1.66
BRITANNIA	6104.50	2.72	9.38
CHOLAFIN	1456.60	0.61	2.44
DABUR	554.8	1.57	12.52
DMART	4807.40	1.48	5.80

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
ABCAPITAL	278.95	-0.73	1.16
AUBANK	699.90	-2.34	3.77
BLUESTARCO	1938.6	-1.02	5.79
TITAGARH	839.75	-1.43	1.65
WIPRO	244.97	-1.47	1.44

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
ADANI PORTS	1332.8	-0.60	-1.09
IGL	216.37	-0.78	-4.39
SIEMENS	3170.4	-1.61	-4.42
SRF	2897.90	-2.02	-3.18
UNIONBANK	127.24	-1.30	-2.30

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
BAJAJFINSV	2011.8	1.92	-2.38
CGPOWER	742.40	0.67	-4.78
JUBLFOOD	656.15	2.75	-1.20
MUTHOOTFIN	2834.50	1.14	-5.95
NESTLEIND	1218.40	1.40	-2.10

FII Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Future	8%	92%
Stock Future	62%	38%
Index Options		
CALL	47%	53%
PUT	66%	34%
Stock Options		
CALL	40%	60%
PUT	60%	40%
Total	59%	41%

Highest OI – CE

Strike Price	Highest OI
25000	5967825
26000	4459125
25500	4019775
27000	2204925
25200	1999875
24500	1894500
25800	1870125
24700	1861500
24800	1817550
24900	1778475

Highest OI – PE

Strike price	Highest OI
24000	4732350
25000	4291350
24500	4254000
23000	3340350
22000	2316150
23500	2247825
24700	2047500
24800	1935300
26000	1521225
24900	1508700

F&O Ban For Today: RBLBANK

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